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Efficient plant regeneration through callus in *Zanthoxylum armatum* DC: an endangered medicinal plant of the Indian Himalayan region

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ABSTRACT

An efficient *in vitro* propagation protocol for *Zanthoxylum armatum* DC has been developed via indirect organogenesis using aseptic leaf explants. The explants were soaked for different time duration (12, 24 or 36 h) in liquid woody plant medium (WPM) supplemented with various concentrations (15.0, 25.0 or 50.0 μM) of thidiazuron (TDZ). The pre-exposed explants transferred for callus induction onto WPM supplemented with different concentrations of TDZ (2.0, 4.0, 6.0, 8.0 and 10.0 μM) either alone or in combination with varied concentrations (0.5, 1 and 1.5 μM) of naphthaleneacetic acid (NAA). Of the tested concentrations and combinations, best response for pretreated (15 μM TDZ for 24 h) explants was achieved on WPM augmented with 6.0 μM TDZ and 0.5 μM NAA after 8 weeks of incubation. For shoot induction, the callus clumps were excised into small pieces (~ 0.5 g) and were transferred onto WPM fortified with different concentrations (2.0–9.0 μM) of benzylaminopurine (BA), indole-3-acetic acid (IAA, 1.0 μM) and gibberellic acid (GA_3 , 0.5–3.0 μM). Maximum shoot number (10.4 ± 0.74) and average shoot length (4.75 ± 0.71 cm) were observed in WPM enriched with 2.0 μM BAP, 1.0 μM IAA and 1.5 μM GA_3 after 8 weeks of incubation. The developed shoots (4 cm) were excised, pulse-treated for 24 h in half-strength WPM containing indole-3-butyric acid (IBA, 50.0 μM) prior to their transfer on hormone-free MS medium, where 100% rooting was achieved. The regenerated plants were implanted in soil-filled poly bags, acclimatized properly and subsequently placed under sunlight with 80% survival rate after 60 days recorded. This is the first report for propagation of *Z. armatum* via callus phase with high rate of shoot proliferation and can be effectively utilized for generating sufficient planting material in promoting its re-cultivation and conservation programme.

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Introduction

Zanthoxylum armatum DC, commonly known as winged prickly ash/Timur of the family Rutaceae, is an erect tree/shrub distributed in Himalayan range at an altitude of 1000–2100 m and lesser Himalayan ranges of northeastern parts of India, and in eastern ghats of Orissa and Andhra Pradesh at around 1200 m above sea level (Gaur 1999). The genus *Zanthoxylum*, including *Z. armatum*, are used for the treatment of stomach and tooth ache, intestinal worms, snake bites, rheumatism, scabies, fever and cholera (Anonymous 1976). The pericarp of the seed is extensively used as spice; further, on account of deodorant, disinfectant and antiseptic properties, it is also used in dental hygiene. The stem and bark are used in the preparation of toothpaste. Analysis of *Zanthoxylum* extracts has revealed antibacterial and antioxidant properties (Hisatomi et al. 2000; Tiwary et al. 2007; Joshi et al. 2009; Upadhyaya and Ashok 2010). High levels of linalool, an essential oil, are reportedly found in *Z. armatum* seeds (Jain et al. 2001). Gas chromatography-mass spectroscopy (GC-MS)-based studies on the extracts of *Z. armatum* have revealed the presence of over 100 volatile compounds (Kim et al. 1989). Recently, Tamblin (a flavonoid) isolated from the fruits of the species showed endothelium-

independent relaxation in porcine coronary artery rings (Mushtaq et al. 2019). Similarly, anti-diabetic activity of aqueous leaf extract of the species is reported (Rynjah et al. 2018).

The species is generally propagated through seeds but natural regeneration through seed has been reported to be poor (Kala 2010). Moreover, propagation via stem cuttings takes several months for proper root formation. Studies on seed germination (Purohit et al. 2015a) and vegetative propagation through air layering (Purohit et al. 2015b) have, however, been reported but slower speed of seed germination and poor rooting response hamper mass and speedy production of planting material. Large-scale collection and unsustainable harvesting of this species from the wild due to its medicinal properties have caused severe threat to its natural populations and have placed *Z. armatum* in a list of “endangered” plants in the Indian Himalayan region (Samant et al. 2007). To meet the commercial demand and improve conservation status of this species, tissue and cell culture approaches offer a rapid method of multiplication (Bhatt and Dhar 2000, 2004, Giri et al. 2012a, 2012b; Nandi et al. 2002, 2016).

Tissue culture studies in some other species of *Zanthoxylum*, namely, *Z. piperitum* (Imaizumi et al. 1993;

Hwang and Hwang 2003), *Z. dissitum* (Ying et al. 2009) and *Z. bungesnum* (Wang and Jing 2006), have appeared. There are two previous reports on *in vitro* studies with *Z. armatum* (Bisht and Bhandari 2007; Purohit et al. 2016). Using nodal explants, Purohit et al. (2016) described a complete protocol with successful transfer of plants in soil and assessment of their fidelity. However, shoot generation was found to be rather low (only 4.76 shoots/explant). On the other hand, Bisht and Bhandari (2007) reported successful establishment of callus followed by shoot regeneration in *Z. armatum*; nevertheless, rooting of shoots and complete regeneration of plantlets could not be achieved. Further, clonal fidelity of micropropagated shoots was not checked. In view of these shortcomings, there is a need to develop an improved protocol which can enhance shoot multiplication rate not only to meet the demand of planting material for cultivation but also to enhance the conservation status of this species. The present study, therefore, focuses on developing a more efficient regeneration protocol for mass multiplication and commercial cultivation of *Z. armatum* using leaf explants via a callus phase.

Materials and methods

Plant material and surface disinfection

The nodal explants of *Z. armatum* were collected from Dummar village, Munsiyari region, District Pithoragarh, Uttarakhand, India (1663 m asl; 30° 06' 16.0" N, 80° 14' 57.1" E) during the month of November 2010 and used for establishment of *in vitro* cultures. Leaves were excised from *in vitro* raised shoots (Purohit et al. 2016) and used for the callus induction and further organogenesis of the multiple shoots in woody plant medium (WPM; McCown and Lloyd 1981) containing varying concentrations of plant growth regulators (PGRs).

Culture medium and conditions

The WPM (basal medium) was supplemented with sucrose (3.0%, w/v), phytigel (0.2%, w/v) and various concentrations of PGRs. All other chemicals were procured from Himedia, Mumbai (India), while PGRs used were obtained from Sigma-Aldrich (St. Louis, MO). The pH of the medium was adjusted to 5.8 using 0.1 N NaOH or 0.1 N HCl. Approximately 30 ml medium was dispensed into individual flasks (Borosil, India), plugged with non-absorbent cotton bungs wrapped in two layer of muslin cloth and covered with aluminum foil on the top. These were then sterilized by autoclaving at 121 °C for 20 min (1.05 kg cm⁻²). The leaf explants from *in vitro* shoots were cultured in flasks containing full strength WPM medium variously supplemented with PGRs. All cultures were kept in a culture room at 25 ± 1 °C, with 16-h light and 8-h dark cycles and low irradiance (42 µEm⁻² s⁻¹; inside culture tubes and flask) maintained by cool white fluorescent tubes (Philips; 40 W).

Callus induction, organogenesis, rooting and acclimatization of plantlets

The fully expanded green leaves were excised from the *in vitro* shoots (40 days old; Figure 1(A)) and cut into pieces (size ~1 cm², Figure 1(B)) using a surgical blade. The leaf pieces were first soaked in WPM liquid medium supplemented with three different concentrations of *N*-phenyl-*N'*-1,2,3-thiadiazol-5-urea (thidiazuron/TDZ; 15.0, 25.0 and 50.0 µM) and maintained on a shaker for three different time periods (12, 24 and 36 h; Table 1). Thereafter, these were removed from the flask and blotted with sterilized tissue paper. The excised leaves were then cultured on WPM semi-solid medium containing phytigel (0.1%, w/v) and sucrose (3%, w/v) supplemented with different concentrations of TDZ (0–10.0 µM) alone or in combination with 0.5–1.5 µM NAA. Calli with different shapes and colours were formed in these leaf pieces after 40 days of inoculation. For further proliferation, the callus was transferred on WPM medium containing 6.0 µM TDZ with 0.5 µM NAA where sufficient amount of callus generated. Calli pieces (0.5 g) were then subcultured onto WPM medium supplemented with different concentrations of BA (2.0–9.0 µM), IAA (1.0 µM) and GA₃ (0.50–3.0 µM) for shoot induction and multiplication. Healthy shoots (4 cm) were excised from multiplication medium after 8 weeks of subculture and kept for rooting. A two-step procedure for rooting was adopted. In the first step, microshoots were transferred to full-strength WPM medium containing sucrose (3% w/v), phytigel (0.2%, w/v) and different concentrations of IBA (25.0, 50.0, 75.0, 100.0 µM) for 12 or 24 h. In the second step, these shoots were transferred onto PGR-free half-strength MS medium. After 6 weeks in rooting medium, healthy plantlets with well-developed roots were then removed from the medium, thoroughly washed with tap water and transferred into plastic cups containing autoclaved garden soil. These were covered with polythene bags with small perforations, placed in a green house and irrigated with 1/4 WPM medium without sucrose, micronutrients and vitamins once every 6 days. After 6 weeks, the polythene covers were removed. Acclimatized plants were transferred to earthen pots (30 cm × 25 cm size) containing garden soil and placed under shade in a mist chamber for another 4 weeks. Subsequently, the plants were moved to open-air conditions under full sunlight.

Data analysis

Twenty explants in each treatment were used for data analysis and the experiments were repeated three times. The mean values of results obtained under various PGR treatments were subjected to analysis of variance using SPSS version 16. The level of significance was determined ($P < 0.05$), and the means were separated using Duncan's multiple range test (DMRT). Data are presented as mean values ± standard error (SE).

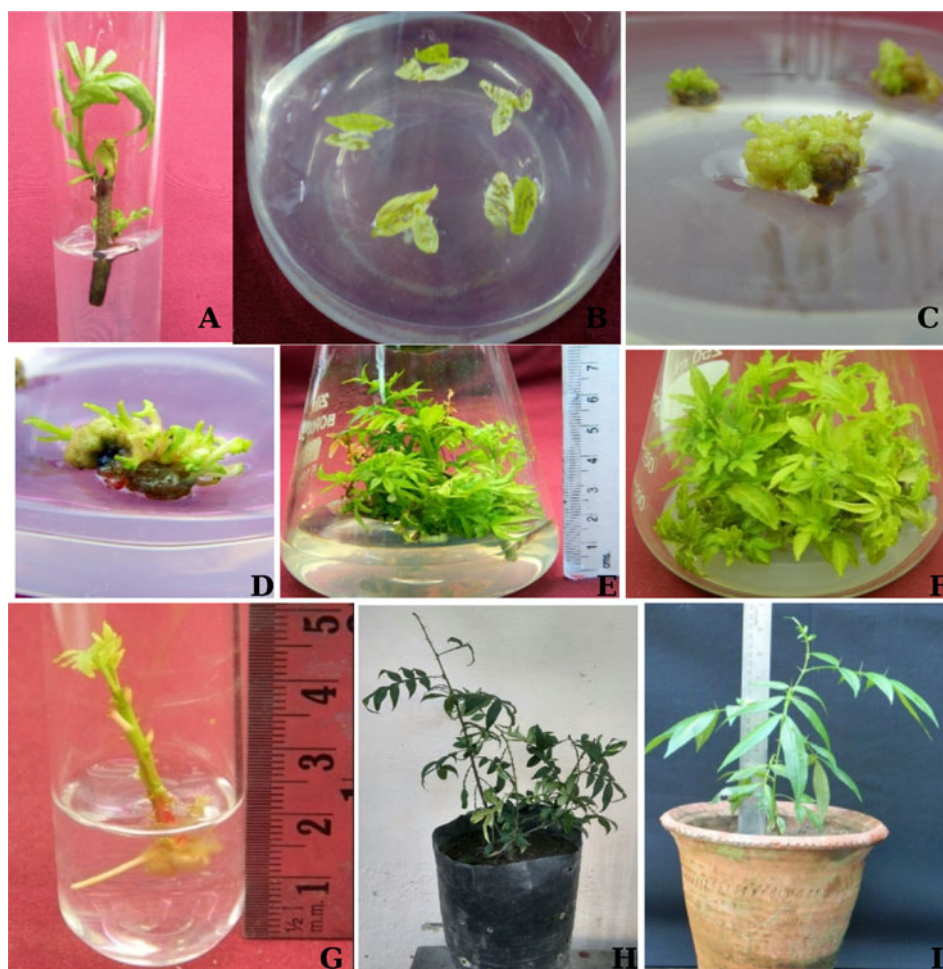


Figure 1. Direct shoot regeneration from leaf explants of *Z. armatum*. (A) *In vitro* sprouting observed in a nodal explant. (B) Leaf explants cultured on WPM. (C) Callus formation in leaf explants. (D–F) Shoot regeneration on WPM medium supplemented with 2.0 μM BA + 1.0 μM IAA + 1.5 μM GA₃ and multiple shoot development on WPM medium. (G) Root induction on *in vitro* raised shoots after initial (pulse) treatment with IBA (50.0 μM , 12 h) free half-strength MS medium. (H–I) *In vitro* raised plants after 60 days.

Table 1. Pretreatment of leaf explants with different concentrations of TDZ in different time periods.

S. No	Thidiazuron (μM)	Time (h)	
1	15	12	24
2	25	12	24
3	50	12	24

Results and discussion

Effect of PGRs on induction of shoot organogenesis from leaf explants

The present investigation describes high-frequency shoot induction from the callus induced on leaf explants. The pretreated leaves did not produce any shoots on PGR-free medium (control), and leaves became dry after few days of inoculation. Pretreatment of leaf explants with 15.0 μM TDZ for three different time periods (12, 24 and 36 h) showed callusing, however, maximum (90%) cultures induced callus following 24 h pretreatment (Table 2). Leaf explants when pretreated with TDZ at 25.0 μM for 12, 24 or 36 h alone and cultured on WPM medium supplemented with TDZ (6.0 μM) with NAA (0.5 and 1.0 μM), 70% of the explants showed callus induction but the calli formed appeared yellow (data not

shown). When leaf explants were pretreated with 50 μM TDZ for three different time periods (12, 24 and 36 h), maximum callus formed appeared yellow color following 24 and 36 h treatments in TDZ and NAA combinations (Table 3). Compact and green-colored callus was formed following 24 h pretreatment in 15.0 μM TDZ and, therefore, selected for further experiments (Figure 1(C)). Instead of the different concentrations of TDZ tried, 6 μM TDZ along with 0.5 μM NAA gave maximum callus biomass along with green and compact calli. Compact calli, which when transferred to a secondary medium containing different concentrations of BA (2.0–9.0 μM), IAA (1 μM) and GA₃ (0.5–2.0 μM), maximum shoot formation (10.4 shoots/callus with 4.75 cm length) was obtained in 2.0 μM BA, 1.0 μM IAA and 1.50 μM GA₃ after 45 days of culture (Table 4; Figure 1(D–F)). The presence of BA with IAA and GA₃ in the medium improved the shoot induction both in terms of length and number of shoots per callus piece. However, at a higher concentration of BA (9.0 μM) with IAA (1.0 μM) and GA₃ (3.0 μM), the number of multiple shoots formed (2.6 ± 0.37) and average shoot length (3.96 ± 0.33 cm) were found to be comparatively low (Table 4). There are several reports on high-frequency shoot induction using BA and TDZ alone or in combination with NAA

Table 2. Effect of different concentrations of TDZ (15 μM) alone or in combination with lower concentration of TDZ and NAA on callus culture from leaf explants.

S. No	Plant growth regulators (TDZ, 15 μM)		Time (h) 12	Callus %	Time (h) 24	Callus %	Time (h) 36	Callus %
	TDZ	NAA						
	1	0.0	0.0	Dry	0	Dry	0	Dry
2	2.0	0.0	Dry	0	Dry	0	Dry	0
3	2.0	0.5	Dry	0	Dry	0	Dry	0
4	2.0	1.0	Dry	0	Dry	0	Dry	0
5	2.0	1.5	Dry	0	Yellow	0	Yellow	20
6	4.0	0	Yellow	40	Yellow	60	Yellow	20
7	4.0	0.5	Green	40	Green	60	Yellow	10
8	4.0	1.0	Green	40	Green	70	Yellow	20
9	4.0	1.5	Green	40	Yellow	50	Yellow	20
10	6.0	0.0	Yellowish green	30	Yellowish green	60	Yellow	20
11	6.0	0.5	Green	50	Green	90	Yellowish green	30
12	6.0	1.0	Green	50	Green	70	Yellow	10
13	6.0	1.5	Green	30	Yellowish green	20	Yellow	10
14	8.0	0.0	Yellow	20	Yellow	20	Yellow	20
15	8.0	0.5	Yellow	20	Yellow	20	Yellow	20
16	8.0	1.0	Dry	0	Dry	0	Dry	0
17	8.0	1.5	Dry	0	Dry	0	Dry	0
18	10.0	0.0	Dry	0	Dry	0	Dry	0
19	10.0	0.5	Dry	0	Dry	0	Dry	0
20	10.0	1.0	Dry	0	Dry	0	Dry	0
21	10.0	1.5	Dry	0	Dry	0	Dry	0

Table 3. Effect of different concentrations of TDZ 50 μM and in combination with TDZ and NAA on callus culture from leaf explants of *Z. armatum*.

S. No	Plant growth regulators (TDZ, 50 μM)		Time (h) 12	Callus %	Time (h) 24	Callus %	Time (h) 36	Callus %
	TDZ	NAA						
	1	0.0	0.0	Dry	0	Dry	0	Dry
2	2.0	0.0	Dry	0	Dry	0	Dry	0
3	2.0	0.5	Dry	0	Dry	0	Dry	0
4	2.0	1.0	Dry	0	Dry	0	Dry	0
5	2.0	1.5	Dry	0	Dry	0	Dry	0
6	4.0	0	Yellow	40	Yellow	30	Yellow	30
7	4.0	0.5	Green	40	Yellow	30	Yellow	40
8	4.0	1.0	Yellow	40	Yellow	30	Yellow	20
9	4.0	1.5	Yellow	20	Yellow	30	Yellow	20
10	6.0	0.0	Yellow	30	Yellow	30	Yellow	50
11	6.0	0.5	Yellowish green	60	Yellow	50	Yellow	50
12	6.0	1.0	Yellow	50	Yellow	50	Yellow	30
13	6.0	1.5	Yellow	70	Yellow	60	Yellow	20
14	8.0	0.0	Dry	0	Dry	0	Dry	0
15	8.0	0.5	Dry	0	Dry	0	Dry	0
16	8.0	1.0	Dry	0	Dry	0	Dry	0
17	8.0	1.5	Dry	0	Dry	0	Dry	0
18	10.0	0.0	Dry	0	Dry	0	Dry	0
19	10.0	0.5	Dry	0	Dry	0	Dry	0
20	10.0	1.0	Dry	0	Dry	0	Dry	0
21	10.0	1.5	Dry	0	Dry	0	Dry	0

using explants from different plant species (Herve et al. 2001; Guo et al. 2005; Espinosa et al. 2006; Raghu et al. 2006; Thomas 2007; Purohit et al. 2015c) but not in *Z. armatum*. The induction frequency as well as number of shoots per explant was low in some of the PGR combinations. Hence, pretreatment of callus induced from leaf explants was attempted to improve shoot induction. The control treatment, i.e. WPM medium without any PGR, did not induce any shoots. TDZ, known to mimic cytokinin-like activity (Wang et al. 1986) and initially used to promote breaking of dormant buds in apple, has been used regularly in tissue culture studies. Thus, pretreatment of explants using TDZ has

been found to be more effective than many commonly used PGRs (Singh and Syamal 2001; Prathanturug et al. 2003, 2005; Thomas 2007). In the present investigation too, explants pretreated with different concentrations of TDZ for varying periods had very significant effect on shoot induction. Generally, low TDZ concentration (1.0–10.0 μM) is used for shoot induction since higher concentrations result in shoots becoming hyperhydric and fasciated (Huetteman and Preece 1993). TDZ has been reported to promote the synthesis and accumulation of purine and alters cytokinin metabolism to increase the levels of endogenous cytokinins by inhibiting the action of cytokinin oxidase (Hare and Van

Table 4. Effect of different concentrations and combinations on shoot regeneration from callus culture of *Z. armatum*.

S. No	Plant growth regulator concentrations (μM)			Av. shoot length (cm)	Av. shoot number
	BA	IAA	GA ₃		
1	2.00	1.00	0.50	2.04 \pm 0.16 ^{g,h}	3.6 \pm 3.17 ^{e,f}
2	2.00	1.00	1.00	2.3 \pm 0.18 ^{g,h}	6.4 \pm 0.60 ^{b,c}
3	2.00	1.00	1.50	4.75 \pm 0.71 ^{a,b}	10.4 \pm 0.74 ^a
4	2.00	1.00	2.00	4.29 \pm 0.06 ^{a,b}	5.4 \pm 0.83 ^{c,d}
5	2.00	1.00	3.00	3.25 \pm 0.28 ^{c-e}	4.5 \pm 0.76 ^{d,e}
6	3.00	1.00	0.50	1.51 \pm 0.10 ^h	3.4 \pm 0.60 ^{e,f}
7	3.00	1.00	1.00	3.87 \pm 0.18 ^{b,c}	6.6 \pm 0.76 ^{b,c}
8	3.00	1.00	1.50	3.05 \pm 0.08 ^{d-f}	4.4 \pm 0.69 ^{d,e}
9	3.00	1.00	2.00	3.6 \pm 0.24 ^{b-d}	3.32 \pm 0.45 ^{e,f}
10	3.00	1.00	3.00	4.03 \pm 0.21 ^{a-c}	6.6 \pm 0.34 ^{b,c}
11	6.00	1.00	0.50	3.89 \pm 0.17 ^{b,c}	7.7 \pm 0.52 ^b
12	6.00	1.00	1.00	4.12 \pm 0.24 ^{a,b}	6.8 \pm 0.59 ^{b,c}
13	6.00	1.00	1.50	4.37 \pm 0.19 ^{a,b}	5.7 \pm 0.67 ^{c,d}
14	6.00	1.00	2.00	2.48 \pm 0.20 ^{f,g}	2.5 \pm 0.32 ^f
15	6.00	1.00	3.00	2.08 \pm 0.20 ^{g,h}	2.5 \pm 0.27 ^f
16	9.00	1.00	0.50	2.54 \pm 0.20 ^{e-g}	2.4 \pm 0.37 ^f
17	9.00	1.00	1.00	2.16 \pm 0.21 ^{g,h}	2.3 \pm 0.40 ^f
18	9.00	1.00	1.50	2.19 \pm 0.19 ^{g,h}	2.3 \pm 0.40 ^f
19	9.00	1.00	2.00	2.37 \pm 0.23 ^{g,h}	2.6 \pm 0.40 ^f
20	9.00	1.00	3.00	3.96 \pm 0.33 ^{b,c}	2.6 \pm 0.37 ^f
21	0.00	0.00	0.00	0.00 \pm 0.00 ⁱ	0.00 \pm 0.00 ^g

Values are mean \pm standard error, mean values followed by the same letter(s) in a column are not significantly different ($P < 0.05$).

Table 5. Effect of different concentrations of PGRs on rooting response.

S. No	IBA concentration (μM)	Time (h)	Rooting %	Root length (cm)	Root number	Callus formation
1	25.00	12	0	NA	NA	+
2	25.00	24	0	NA	NA	+
3	50.00	12	100	5.89 \pm 0.39 ^a	8.40 \pm 0.41 ^a	-
4	50.00	24	62	3.22 \pm 0.22 ^b	5.62 \pm 0.22 ^b	-
5	75.00	12	0	NA	NA	+
6	75.00	24	40	1.22 \pm 0.52 ^c	2.89 \pm 0.79 ^b	+
7	100.00	12	0	NA	NA	+
8	100.00	24	0	NA	NA	+
9	Control	0	0	NA	NA	-

Values are mean \pm standard error, mean values followed by the same letter(s) in a column are not significantly different ($P < 0.05$). (+) Callus, (-) no callus observed at the basal portion of the shoot; NA: not applicable.

Staden 1994; Murthy et al. 1998). But for short and/or pulse treatment, higher concentrations of TDZ (i.e. up to 200 μM) can be employed (Singh and Syamal 2001). In the present study, three different concentrations (i.e. 15.0, 25.0 and 50.0 μM) of TDZ were employed for pretreatment, and of these, 15.0 μM TDZ for 24 h gave highest frequency of callus regenerating from leaves when cultured on 6.0 μM TDZ and 0.5 μM NAA. Following proliferation of multiple shoot buds, healthy shoots were excised for rooting. A pulse treatment with IBA (50 μM) for 12 h followed by culture on PGR-free MS medium (Murashige and Skoog 1962) resulted in quick root initiation within 35 days. An average number of 8.4 roots were formed with the longest root measuring 5.89 cm after 6 weeks (Table 5; Figure 1(G)). Most other treatments showed callus formation at the basal portion of the transferred shoots. All shoots with well-developed roots were taken out of the culture medium. To remove all media, their basal portion was washed under running tap water for 2 min. The plantlets were then treated with 0.5% Bavistin (w/v;

BASF, Mumbai, India) solution to prevent fungal contamination and transferred into small plastic cups containing soil and farmyard manure (3:1, v/v). Subsequently, the plantlets were allowed to acclimatize by covering the top of plastic cups with polythene bags to maintain humidity, and plants were watered every 3 days. The plastic cups with tissue-culture-raised plants were kept in the green house. After 1 week, four to six holes were punctured in the polythene bags, and plants were irrigated every 6 days. After 6 weeks, polythene bags were removed and the hardened plants were transferred to polythene bag containing garden soil and kept under shade in a mist chamber for another 4 weeks before shifting the plantlets in open field under full sunlight. The growth under *ex vitro* conditions was initially slow during the first 15 days, but improved thereafter. The survival of plantlets was 80% after 60 days of transfer to polythene bags (Figure 1(H-I)).

This is the first report of an efficient *in vitro* propagation protocol of *Z. armatum* through leaf explants (via callus) with

high shoot multiplication (10.4 shoots/callus piece) and 100% rooting. This method can be effectively utilized for obtaining large number of planting material of the *Z. armatum* following field trials.

Conclusion

In conclusion, an efficient and reproducible protocol for high rate of adventitious shoot regeneration and excellent rooting was developed in *Z. armatum* through callus induced from leaf explants. The protocol established can be effectively used for mass scale production and cultivation following field trials. This will be useful not only for commercialization of the species but also help in reducing the pressure on its natural populations, thereby improving its threatened status.

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Disclosure statement

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